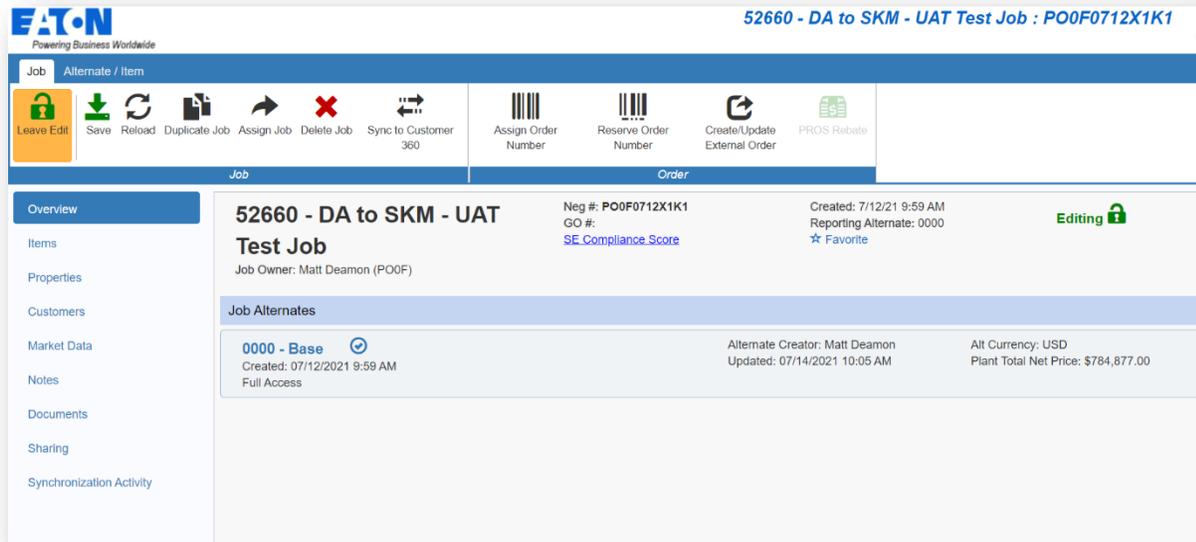


Bid Manager to SKM sync

Currently, there is no existing way to import Bid Manager data for a PanelBoard or Switchboard takeoff/configurator into the SKM tool for any line items within Bid Manager. Without a clean, fast, simple and improved way of importing the data, Eaton may lose many orders to competitors for the EESS reporting. A positive solution to this problem would be to export the Bid Manager data to an XML file via Design Automation (DA) and importing the file into SKM. This would provide a positive impact as well as ultimately providing a cleaner, faster, simpler and improved way of creating the EESS reports while saving time and money and eliminating the possibility of user errors by manually entering all the SKM data by hand.

Search for a Job

1. Login to Bid Manager.
2. Under the **Views** section, select **Search for Jobs** and Search by GO# for your project/job.
3. Double-click on the job from the search results.
4. Then double click on the Job Alternate you would like to load. This should list all items for the job, or the **GO** as shown below.

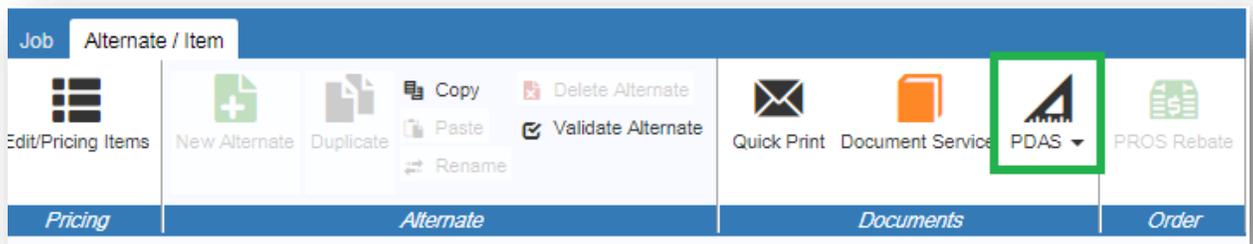


5. Select the items you would like to create the SKM file for.

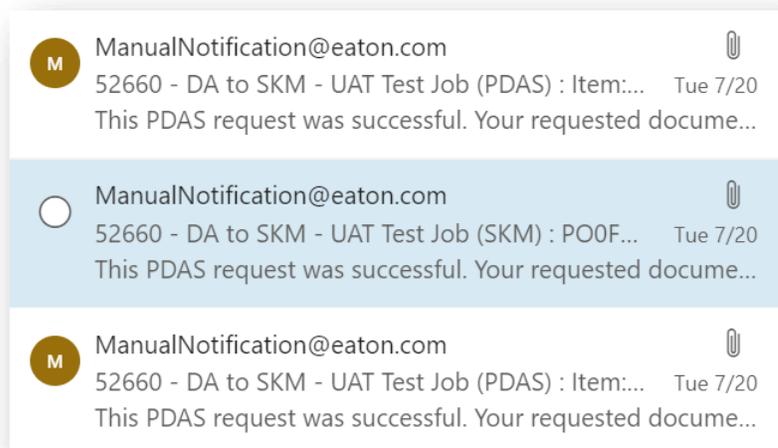
Note that SKM file generation is only supported for Switchboard and Panelboards at this time.

Status	Item Number	Quantity	Product ID	Catalog Nu...	Designation	Total Market...	Sales Multipl...	Sales Total ...	Plant Multiplier	Plant Total ...	St
<input type="checkbox"/>		1	PRLX Switchboard		SKM Test Job 5	\$57,111.00	1.0000	\$57,111.00	1.0000	\$57,111.00	
<input type="checkbox"/>		1	PRLX Switchboard		SKM Test Job 6	\$73,491.00	1.0000	\$73,491.00	1.0000	\$73,491.00	
<input type="checkbox"/>		1	PRLX Switchboard		SKM Test Job 1	\$135,275.00	1.0000	\$135,275.00	1.0000	\$135,275.00	
<input type="checkbox"/>		1	PRLX Switchboard		SKM Test Job 2	\$202,555.00	1.0000	\$202,555.00	1.0000	\$202,555.00	
<input type="checkbox"/>		1	PRLX Switchboard		SKM Test Job 3	\$93,209.00	1.0000	\$93,209.00	1.0000	\$93,209.00	
<input type="checkbox"/>		1	PRLX Switchboard		SKM Test Job 4	\$125,250.00	1.0000	\$125,250.00	1.0000	\$125,250.00	
<input type="checkbox"/>		1	Pow-R-Line4X	P24A120LT24AH01	SKM TEST_JOB PNLBLD 3	\$27,929.00	1.0000	\$27,929.00	1.0000	\$27,929.00	N
<input type="checkbox"/>		1	Pow-R-Line4X	P24A120BT30AH01	SKM TEST_JOB PNLBLD 1	\$30,993.00	1.0000	\$30,993.00	1.0000	\$30,993.00	N
<input type="checkbox"/>		1	Pow-R-Line4X	P24A120BT24AH01	SKM TEST_JOB PNLBLD 2	\$39,064.00	1.0000	\$39,064.00	1.0000	\$39,064.00	N

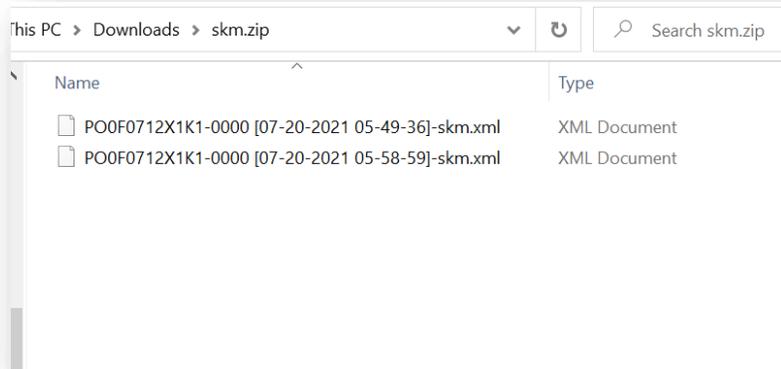
- Once the items are selected, click on the **PDAS** button and enter your email address.
 - If sending the results to someone else, you can enter their email address.



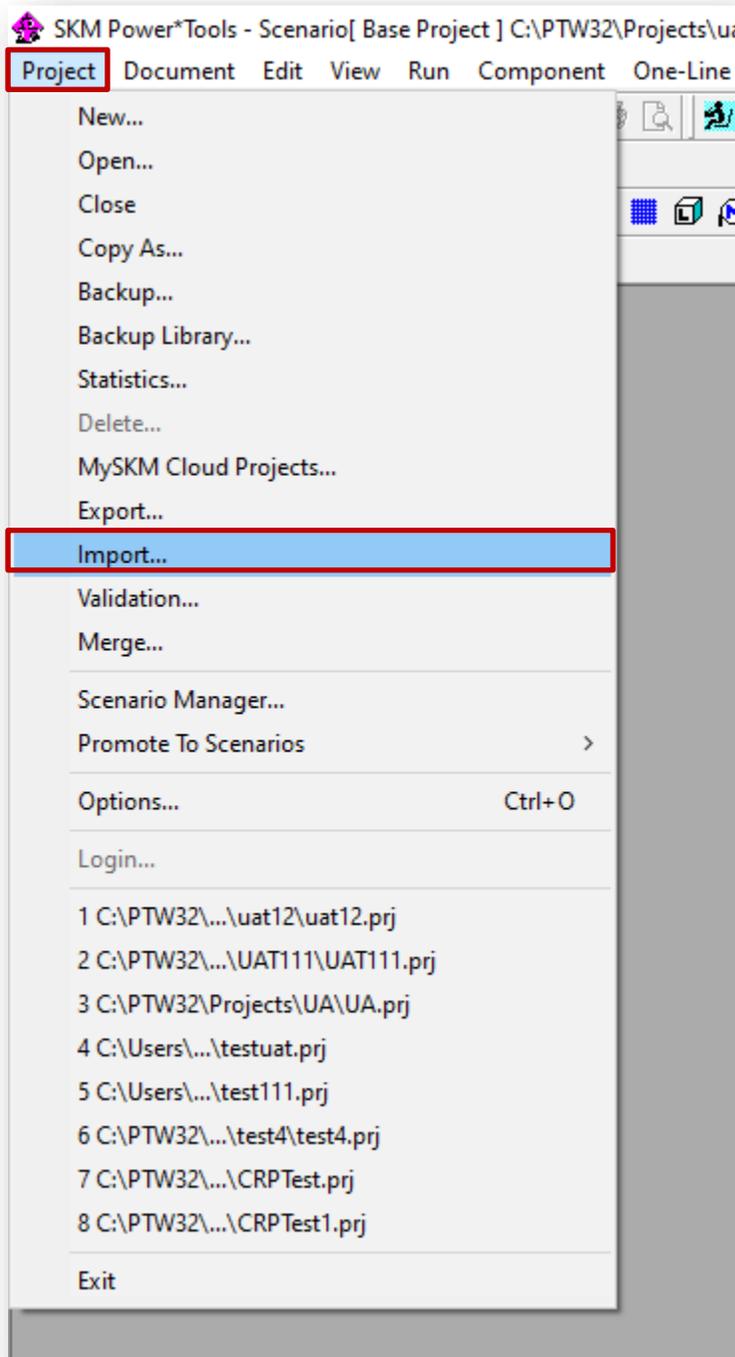
There will be an email sent to the address you entered after clicking on **PDAS** button in step 6 for each line item under the **GO**. This email will have an .xml and a .zip. The attached .zip has other documents, like the drawings as well as the skm .xml. You can use this *-skm.xml files from .zip attached to each email or wait for the final email that has the *-skm.xml for all line items in one email.



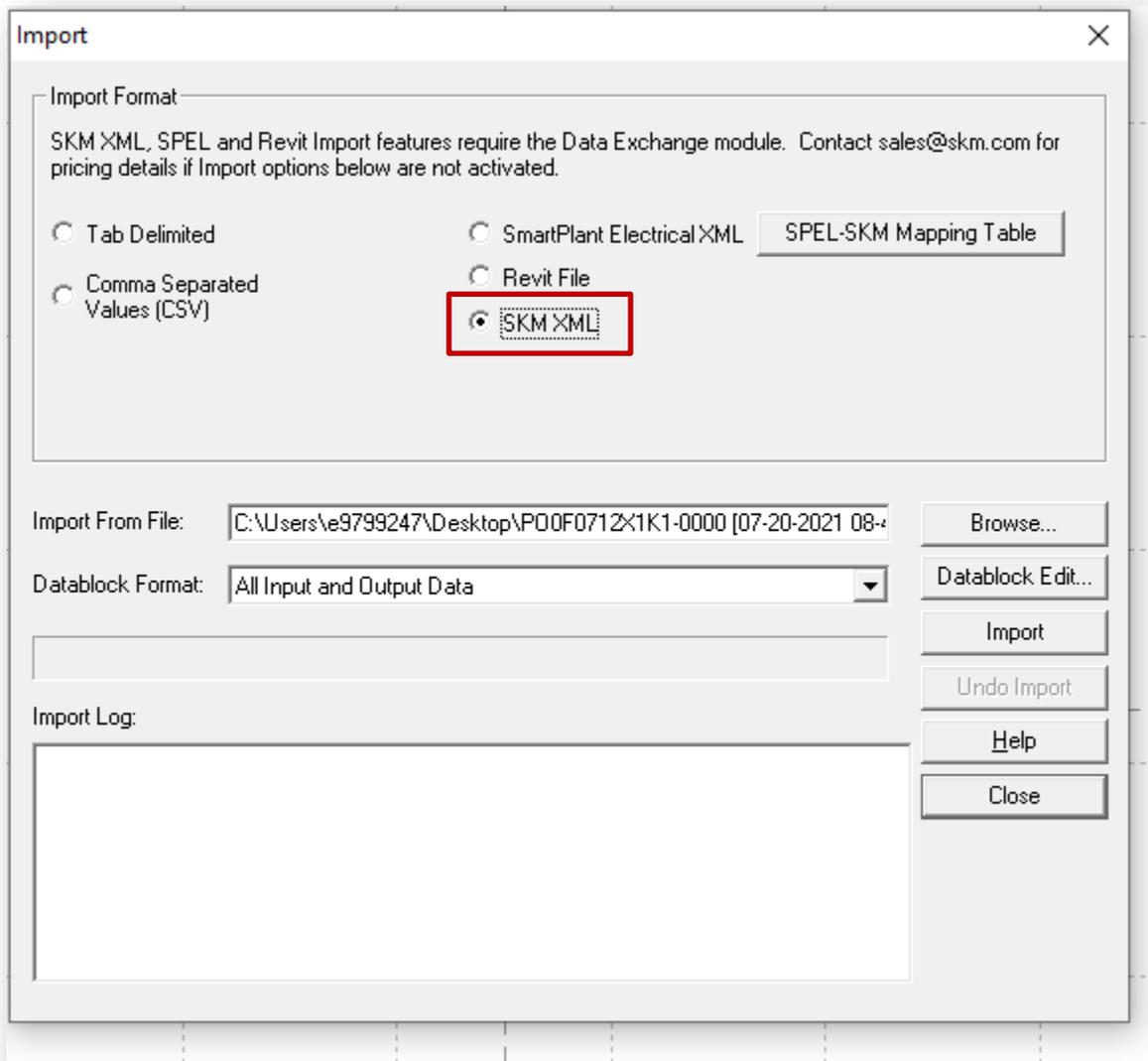
7. The final email, after all emails from step 6 have been received, will have the *-skm.xml for all line items. Open each file from the zip folder and save the .XML FILE with the equipment designation name.



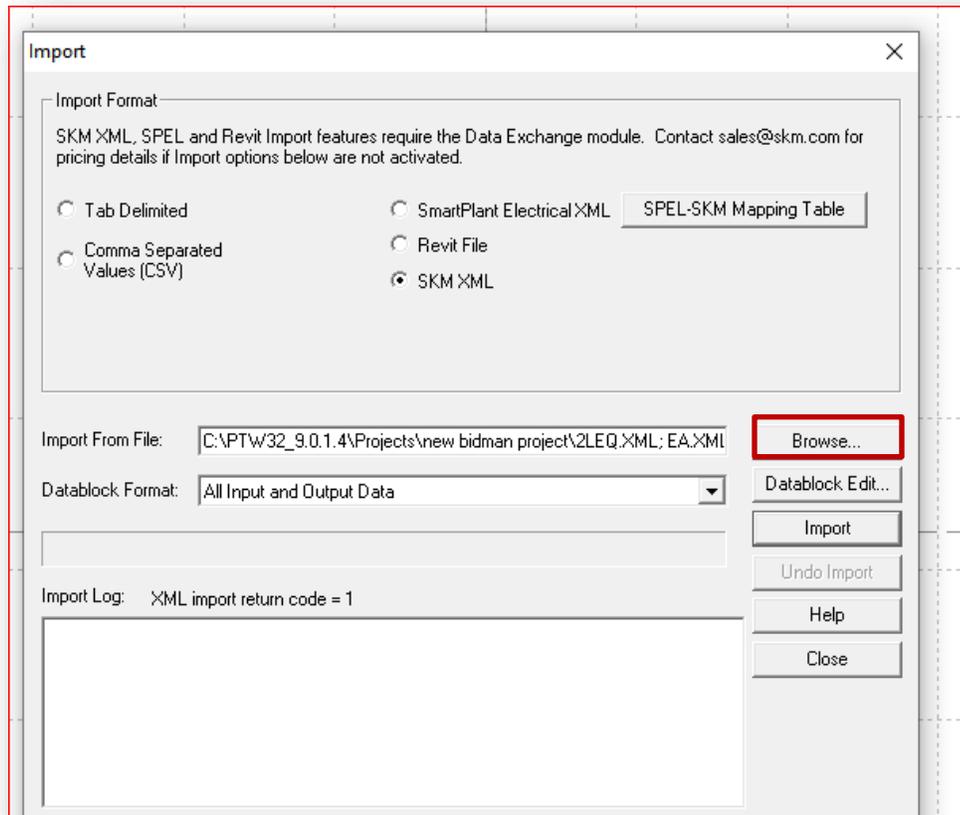
8. Run **SKM.EXE AS ADMINISTRATOR** and create a new or open an existing project.
9. In SKM, click on **Project** (Menu item, top-left) -> **Import** as shown below:



10. On the following screen, select “SKM XML”



11. Then click on **Browse** to select the SKM xml downloaded and saved in step 7. Click **Import** to proceed to the next step.



12. The bus and breakers for all the items imported in step 11 should now be in the component editor with the correct SKM library device selected.

13. You can now place the bus and the breakers on the one-line.